

**Meeting of Retama Development Corporation
Board of Directors
Retama Park Executive Conference Room
Administrative Level
One Retama Parkway
Selma, Texas 78154**

Monday, February 29, 2016 @ 2:00 P.M.

The Board of Directors of the Retama Development Corporation will convene at 2:00 p.m., Monday, February 29, 2016, at the Retama Park Executive Conference Room, One Retama Parkway, Selma, Texas 78154, for the purpose of considering the following agenda:

AGENDA

- I. Call to Order**
- II. Roll Call**
- III. Discussion and Possible Action on Minutes of December 7, 2015 Board Meeting**
- IV. Discussion and Possible Action on Resolution Regarding IP License Agreement with Pinnacle Entertainment, Inc.**
- V. Consideration and Possible Action regarding engagement of Padgett Stratemann LLP for 2015 audit**
- VI. Discussion and Possible Action on a Resolution directing the management company to request one or more advances from Pinnacle Retama Partners, LLC and authorizing execution of an Advancing Note**
- VII. Discussion and Possible Action on a Resolution regarding a PIK Note payable to the order of Pinnacle Retama Partners, LLC and authorizing execution of such PIK Note**
- VIII. Discussion and Possible Action on potential lease to Alpha Warrior**
- IX. Discussion and Possible Action on potential lease to Heart of Texas Polo Club**
- X. Receive legal advice on and discuss pending litigation and take possible action. Possible Executive Session pursuant to Section 551.071, Texas Government Code, Consultation with Attorney**
- XI. Scheduling of the Next Retama Development Corporation Board Meeting**
- XII. Citizens to be Heard (This time is provided for citizens to address the Board on issues and concerns. Comments shall be informative only. No Board discussion or action will be taken at this time.)**

Entrance into Retama Park - Go to the Paddock gate and let the admission attendant know that you are here for the RDC Board Meeting. They will direct you to the elevator, which is located in the right tower. Go to the administrative level.